

Details of IPED securities issued, and IPED deposits accepted, by The Royal Bank of Scotland plc which may transfer under a Financial Services and Markets Act 2000 Part VII Scheme

Updated 28 September 2015

RBS plc announces that it has, subject to the disclaimer set out below, today published details of those securities issued, and deposits accepted, by RBS plc which are expected to transfer to BNP Paribas or one of its affiliates (which will therefore become the relevant 'issuer' or 'deposit taker') pursuant to the Part VII of the UK Financial Services and Markets Act 2000 (the '**Part VII Scheme**'), (subject to the relevant securities not having been exercised, redeemed or repurchased and cancelled, and the deposits not having been repaid, prior to the implementation of the Part VII Scheme).

Details can be viewed at <http://investors.rbs.com/FSMA-transfer-IPED/>.

Subject to the disclaimer set out below, such information on the website is up-to-date as at the date there indicated and investors should refer to the website from time to time for updated information.

The following table lists RBS plc securities which are expected to transfer to BNP Paribas or one of its affiliates (which will therefore become the relevant 'issuer') pursuant to the Part VII Scheme (subject to the relevant securities not having been exercised, redeemed or repurchased and cancelled prior to the implementation of the Part VII Scheme).

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