

Details of IPED securities issued, and IPED deposits accepted, by The Royal Bank of Scotland plc which may transfer under a Financial Services and Markets Act 2000 Part VII Scheme

Updated 28 September 2015

RBS plc announces that it has, subject to the disclaimer set out below, today published details of those securities issued, and deposits accepted, by RBS plc which are expected to transfer to BNP Paribas or one of its affiliates (which will therefore become the relevant 'issuer' or 'deposit taker') pursuant to the Part VII of the UK Financial Services and Markets Act 2000 (the '**Part VII Scheme**') (subject to the relevant securities not having been exercised, redeemed or repurchased and cancelled, and the deposits not having been repaid, prior to the implementation of the Part VII Scheme).

Details can be viewed at <http://investors.rbs.com/FSMA-transfer-IPED/>.

Subject to the disclaimer set out below, such information on the website is up-to-date as at the date there indicated and investors should refer to the website from time to time for updated information.

The following table lists the deposits accepted by RBS plc which are expected to transfer to BNP Paribas or one of its affiliates (which will therefore become the relevant 'deposit taker') pursuant to the Part VII Scheme (the deposits not having been repaid, prior to the implementation of the Part VII Scheme).

No.	Plan Manager	Deposit Name	Maturity Date	RBS Identifier
1	Legal & General (Portfolio Management Services) Limited	Legal & General Market Performance Deposit Bond 1	25/03/19	L7070826
2	Legal & General (Portfolio Management Services) Limited	Legal & General Market Performance Deposit Bond 2	20/05/19	L7336661
3	Legal & General (Portfolio Management Services) Limited	Legal & General 6 Year Growth Deposit Bond 6	18/05/17	L7132665
4	Legal & General (Portfolio Management Services) Limited	Legal & General 6 Year Growth Deposit Bond 7	06/07/17	L7132664
5	Legal & General (Portfolio Management Services) Limited	Legal & General 6 Year Growth Deposit Bond 8	07/09/17	L4984588
6	Legal & General (Portfolio Management Services) Limited	Legal & General 6 Year Growth Deposit Bond 9	26/10/17	L5206589
7	Legal & General (Portfolio Management Services) Limited	Legal & General 6 Year Growth Deposit Bond 10	14/12/17	L5405721
8	Legal & General (Portfolio Management Services) Limited	Legal & General 6 Year Growth Deposit Bond 11	12/02/18	L5642105
9	Legal & General (Portfolio Management Services) Limited	Legal & General 6 Year Growth Deposit Bond 12	03/04/18	L5781744
10	Legal & General (Portfolio Management Services) Limited	Legal & General 6 Year Growth Deposit Bond 13	24/05/18	L6020407

No.	Plan Manager	Deposit Name	Maturity Date	RBS Identifier
11	Meteor Asset Management Limited	Dynamic FTSE Growth Plan 3	13/10/17	L7132674
12	Meteor Asset Management Limited	FTSE Income Deposit Plan 2 – Quarterly Option	27/09/17	L7650450
13	Meteor Asset Management Limited	FTSE Income Deposit Plan 2 – Annual Option	27/09/17	L7650536
14	Meteor Asset Management Limited	Dynamic FTSE Growth Plan 2	11/08/17	L7132673
15	Meteor Asset Management Limited	FTSE Income Deposit Plan 4 – Annual Option	09/01/18	L7651112
16	Meteor Asset Management Limited	FTSE Income Deposit Plan	03/08/17	L4984622
17	Meteor Asset Management Limited	FTSE Income Deposit Plan 3 – Annual Option	24/11/17	L7652133
18	Meteor Asset Management Limited	FTSE Income Deposit Plan 3 – Quarterly Option	24/11/17	L7651120
19	Meteor Asset Management Limited	Protected FTSE Plan 3 Digital Deposit	14/07/16	L7132680
20	Meteor Asset Management Limited	CAERUS 100:100 Structured Product - Deposit	14/04/17	L4598194
21	Meteor Asset Management Limited	Protected FTSE Plan 2 Digital Deposit	17/05/16	L7132678
22	Meteor Asset Management Limited	FTSE Income Deposit Plan 4 – Quarterly Option	09/01/18	L7651105
23	Meteor Asset Management Limited	Dynamic FTSE Growth Plan	13/06/17	L7132675
24	Meteor Asset Management Limited	CAERUS 100:100 Dual Index 24/06/2011 Deposit	10/07/17	L4928018
25	Meteor Asset Management Limited	FTSE Income Deposit Plan 7 – Annual Option	14/05/18	L6108066
26	Meteor Asset Management Limited	Dual Index Income Deposit Plan November 2012	14/12/18	L6922585
27	Meteor Asset Management Limited	FTSE Income Deposit September 2012 – Annual Option	12/10/18	L6683234
28	Meteor Asset Management Limited	Dual Index Income Deposit Plan – September 2012 – Annual Option	12/10/18	L6683235
29	Meteor Asset Management Limited	Dual Index Income Deposit Plan – September 2012 – Quarterly Option	12/10/18	L6683405
30	Meteor Asset Management Limited	Dual Index Income Deposit January 2013 (RDR)	08/02/19	L7094816

No.	Plan Manager	Deposit Name	Maturity Date	RBS Identifier
31	Meteor Asset Management Limited	FTSE 5 Income Deposit March 2013	11/04/19	L7502246
32	Meteor Asset Management Limited	Dual Index Income Deposit April 2013	07/05/19	L7418505
33	Meteor Asset Management Limited	Dual Index Income Deposit March 2013 (RDR)	15/03/19	L7262888
34	Meteor Asset Management Limited	Dual Index Income Deposit Plan August 2012 – Quarterly Option	07/09/18	L6559757
35	Meteor Asset Management Limited	Dual Index Income Deposit Plan – August 2012 – Annual Option	07/09/18	L6559087
36	Meteor Asset Management Limited	FTSE Accumulation Deposit Plan – Annual Option	14/05/18	L6164436
37	Meteor Asset Management Limited	FTSE Accumulation Deposit Plan – Quarterly Option	14/05/18	L6164437
38	Meteor Asset Management Limited	FTSE Income Deposit Plan 7 – Quarterly Option	14/05/18	L6108093
39	Meteor Asset Management Limited	FTSE Income Deposit Plan 6 – Quarterly Option	03/04/18	L7651413
40	Meteor Asset Management Limited	FTSE Income Deposit Plan 5 – Quarterly Option	16/02/18	L7651409
41	Meteor Asset Management Limited	FTSE Income Deposit Plan 6 – Annual Option	03/04/18	L7651411
42	Meteor Asset Management Limited	FTSE Income Deposit Plan 8 – Annual Option	06/07/18	L6325257
43	Meteor Asset Management Limited	FTSE Income Deposit Plan 8 – Quarterly Option	06/07/18	L6325266
44	Meteor Asset Management Limited	FTSE Income Deposit Plan August 2012 – Annual Option	31/08/18	L6551808
45	Meteor Asset Management Limited	FTSE Income Deposit Plan August 2012 – Quarterly Option	31/08/18	L6551966
46	Meteor Asset Management Limited	FTSE Accumulation Deposit Plan 2 – Annual Option	06/07/18	L6349916
47	Meteor Asset Management Limited	FTSE Accumulation Deposit Plan 2 – Quarterly Option	06/07/18	L6349942
48	Meteor Asset Management Limited	FTSE Income Deposit Plan 5 – Annual Option	16/02/18	L7651408

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Disclaimer

No person should place any reliance on the information referred to in this announcement concerning securities or deposits which are or are not expected to transfer, or any other details of the Part VII Scheme, in connection with making an investment decision or for any other purpose and should be aware that there is no guarantee that the Part VII Scheme will proceed. Changes to the current proposals (including, without limitation, to the identity of the securities or the deposits which may transfer, the eventual manner in which the securities or the deposits may transfer, the timing pursuant to which such securities or such deposits may transfer or any other details of the Part VII Scheme) may be made if required, or if determined by RBS plc or BNP Paribas (in their absolute discretion) to be desirable for commercial or other reasons.

Accordingly, nothing in this announcement should be taken as (or is) a representation that the RBS plc securities or deposits will transfer, whether in the manner described in this announcement, or at all. Investors should refer to <http://investors.rbs.com/FSMA-transfer-IPED/> for information as to which securities and which deposits may transfer as a result of the Part VII Scheme (such information being up-to-date as at the date there indicated). For the avoidance of doubt, this announcement has been prepared and circulated solely for information purposes and does not constitute an offer to any person. If you are in any doubt as to whether there is any tax or other impact on you as a result of the Proposed Transaction (including the Part VII Scheme), please discuss such matters with your advisers.

Cautionary Statement

Certain statements found in this document may constitute 'forward-looking statements' as defined in the U.S. Private Securities Litigation Reform Act of 1995. Such 'forward-looking statements' reflect management's current views with respect to certain future events and financial performance and include any statement that does not directly relate to any historical or current fact. Words such as 'anticipate,' 'believe,' 'expect,' 'estimate,' 'forecast,' 'intend,' 'plan,' 'project' and similar expressions which indicate future events and trends may identify 'forward-looking statements'. In particular, this document includes forward-looking statements relating, but not limited, to the Proposed Transaction (including the Part VII Scheme). Such statements are based on current plans, estimates and projections and are subject to various risks, uncertainties and other factors that could cause actual results to differ materially from those projected or implied in the 'forward-looking statements'.

Certain 'forward-looking statements' are based upon current assumptions of future events which may not prove to be accurate. Other factors that could cause actual results to differ materially from those estimated by the forward-looking statements contained in this document include, but are not limited to: the ability to complete the Part VII Scheme on a timely basis; regulatory or legal changes in the United Kingdom, France, the Netherlands, the United States and any other countries in which The Royal Bank of Scotland group and the BNP Paribas group operate; changes in UK and foreign laws, regulations, accounting standards and taxes, including changes in regulatory capital regulations and liquidity requirements; and the success of RBS plc or BNP Paribas in managing the risks involved in the foregoing.

Undue reliance should not be placed on 'forward-looking statements' as such statements speak only as of the date of this document. RBS plc does not undertake to update any forward-looking statement contained herein to reflect events or circumstances after the date hereof or to reflect the occurrence of unanticipated events.

The information, statements and opinions contained in this document do not constitute a public offer under any applicable legislation or an offer to sell or solicitation of any offer to buy any securities or financial instruments or any advice or recommendation with respect to such securities or other financial instruments.