



Royal Bank of Scotland Group PLC- Result of the Rights Issue

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THE ROYAL BANK OF SCOTLAND GROUP PLC

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The Royal Bank of Scotland Group plc ("RBS") today announces that, as at 11:00am on 6 June, 2008, being the latest date for receipt of valid subscriptions, it had received valid acceptances in respect of 5,823,635,440 new RBS ordinary shares, representing approximately 95.11 per cent. of the total number of new RBS ordinary shares offered to shareholders pursuant to the 11 for 18 rights issue announced by RBS on 22 April 2008 (the "Rights Issue").

In accordance with the arrangements set out in Part III of the Rights Issue prospectus dated 30 April 2008 (the "Prospectus"), the Underwriters will be seeking subscribers for the remaining 299,375,022 new RBS ordinary shares, for which valid acceptances were not received.

Definitions used in the Prospectus shall have the same meanings when used in this announcement unless the context otherwise requires.

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