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## **THE ROYAL BANK OF SCOTLAND GROUP PLC**

### **General Meeting: 14 May 2008**

25 April 2008

Further to its announcement on 22 April 2008 of a fully underwritten rights issue (the “**Rights Issue**”), RBS announces that it will hold a General Meeting on 14 May 2008 to increase its authorised share capital and to give its directors authority to allot shares in connection with the Rights Issue. At the same General Meeting, RBS will seek approval to issue new ordinary shares instead of the 2008 interim dividend.

The Letter to Shareholders and Notice of General Meeting dated 25 April 2008 has been approved by the UK Listing Authority and will shortly be available for inspection at the UK Listing Authority's Document Viewing Facility, situated at:

Financial Services Authority  
25 The North Colonnade,  
Canary Wharf,  
London E14 5HS.

RBS intends to publish a prospectus in connection with the Rights Issue during the first week in May 2008 at the latest.

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A Prospectus relating to the Rights Issue is expected to be published and posted to Shareholders during the first week in May 2008 at the latest. The Provisional Allotment Letters are expected to be despatched on or about 14 May 2008. The Prospectus will give further details of the New Shares, the Nil Paid Rights and the Fully Paid Rights to be offered pursuant to the Rights Issue.

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