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THE ROYAL BANK OF SCOTLAND GROUP PLC

Result of General Meeting

14 May 2008

The Royal Bank of Scotland Group plc ("RBS") announces that the following resolutions put forward at today's General Meeting were passed:

- Resolution 1: To increase the Company's authorised ordinary share capital and to grant the Directors authority to allot ordinary shares in connection with the proposed rights issue (the "Rights Issue")
- Resolution 2: To increase the Company's authorised ordinary share capital, to authorise the capitalisation of reserves to allow the issue of new ordinary shares instead of paying the 2008 interim dividend and to grant the Directors authority to allot ordinary shares in connection with the proposed capitalisation issue

5,760,054,081 shares were voted in favour of Resolution 1 representing 95.38 per cent of the votes cast and 57 per cent of total voting capital.

5,810,697,283 shares were voted in favour of Resolution 2 representing 96.06 per cent of the votes cast and 58 per cent of total voting capital.

RBS General Meeting Poll Result:

	For	Against	Withheld
Resolution 1	5,760,054,081	278,839,093	48,276,345
Resolution 2	5,810,697,283	238,180,283	36,882,864

In accordance with the UK Listing Authority rules, copies of the resolutions passed at the General Meeting will be lodged shortly with the Document Viewing Facility.

The following is an extract from the speech made by Sir Tom McKillop, Chairman, at today's Meeting:

"The Board appreciates your overwhelming support for the decision to rebase the Group's capital position. This new financial strategy, together with our enhanced geographical presence, customer franchises, product capabilities and distribution channels, positions RBS well for the future."

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It is expected that Admission will take place and that dealings on the London Stock Exchange in the New Shares (nil paid) will commence at 8:00 a.m. (London time) on 15 May 2008. It is expected that dealings in the Euroclear Subscription Rights on Euronext Amsterdam will commence at 9.00 a.m. (CET) on 15 May 2008. It is expected that Nil Paid Rights will be credited to the stock accounts of Qualifying CREST Shareholders and enabled in CREST as soon as practicable after 8:00 a.m. on 15 May 2008. Provisional Allotment Letters in relation to the New Shares to be issued pursuant to the Rights Issue will today be posted to Qualifying non-CREST Shareholders. Qualifying Euroclear Shareholders are expected to receive a credit to their appropriate securities accounts with Admitted Institutions in respect of the Euroclear Subscription Rights to which they are entitled on 15 May 2008. The Euroclear Subscription Rights are expected to be enabled for settlement by Euroclear Nederland as soon as practicable after the start of trading of the Euroclear Subscription Rights on Euronext Amsterdam. The latest time and date for acceptance and payment in full under the Rights Issue is 11 a.m. (London time) on 6 June 2008.

Definitions used in the prospectus dated 30 April 2008 (the "Prospectus") shall have the same meaning when used in this announcement unless the context otherwise requires.

Copies of the resolutions will shortly be available for inspection at the Financial Services Authority's Document Viewing Facility which is situated at: the Financial Services Authority, 25 The North Colonnade, Canary Wharf, London E14 5HS (telephone 020 7066 1000).

This announcement is not a prospectus but an advertisement and investors should not subscribe for any Nil Paid Rights, Fully Paid Rights, the Euroclear Subscription Rights or New Shares issued in connection with the Rights Issue except on the basis of the information contained in the Prospectus.

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